



BACON INTERNATIONAL
邦安國際集團有限公司
HOLDING LIMITED

BACON INTERNATIONAL HOLDINGS LTD

273 Hong Kong Pacific Centre, Hankow Road, Tsim Sha Tsui Kowloon, Hong Kong

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TERMS AND CONDITIONS OF INVESTMENT

BACON INTERNATIONAL HOLDINGS LTD (*here in called the first party or investor*) will provide **CONFIDENTIAL INFORMATION** (*herein called the Second party or entrepreneur*) with the amount of \$2,250,000.00 (Two Million Two Hundred and Fifty Thousand United States Dollars only), this agreement is based on the following specific terms and conditions;

1. The First party shall be titled to a 10% equity stake in exchange for our \$2,250,000.00 (Two Million Two Hundred and Fifty Thousand United States Dollars only), investment into the Second party.
2. The First Party will have to receive reports on the activities of the project from the first investment year until the exit period which is anticipated to be a long-term partnership prior to an IPO or renewal of contract.
3. Representatives of the First Party shall visit the Second Party's office after 6 months of commencement of the project to inspect the project and confirm that the investment principal disbursed to the Second Party's account is rightly used for the execution of the project.
4. It is agreed that it will be the duty of the Second Party to ensure it takes care of all relevant document as according to the financial policy and other financial regulatory agencies required for the proper consummation of the contract terms of this investment venture.
5. It has been agreed that funds provided in this Agreement are by way of an Equity investment facility and does not entitle the First Party to any possession rights in the Second Party's properties. The First Party is not allowed to interfere with Second parties' business operations at any time, or claim any rights to do so.
6. The Second Party will use its commercially reasonable efforts to procure an investment security bond certificate relative to the investment capital and project establishment from a reputable insurance company domiciled in Asia.

This will stand in the form of an insurance coverage on the disbursed investment capital to protect against financial-related losses in the investment portfolio as required by them, bearing the original data and basic information of who you are, where you are located, what business modalities you have in stake for guaranteed value credibility, and what the investment read in agreements of funds disbursement into your company, most importantly to cover future unforeseen circumstance such as change in board members, denial of contract, malfeasance, death etc.

The cost process fee will be incurred by the Second Party to ascertain a legal bond in business establishment and ensure every prospect of financial credibility to enable the entire board members to entrust the disbursed investment principal into your project to ascertain it is insured and safe.

Should the Second party not be able to locate an insurance firm to obtain the Investment Security Bond Certificate (ISB), we can refer you to the appropriate office to assist you with the process of obtaining the needful ISB Certificate.

Sign: 
By: Dr. Huang Fu
Position: Vice President
BACON INTERNATIONAL HOLDINGS

Sign:
By:
Position: