



**BACON INTERNATIONAL**  
邦安國際集團有限公司  
HOLDING LIMITED

## **BACON INTERNATIONAL HOLDINGS LIMITED**

**273 Hong Kong Pacific Centre, Hankow Road, Tsim Sha Tsui Kowloon, Hong Kong**

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### **LETTER OF INTENT**

Dear **CONFIDENTIAL INFORMATION**

Find this as an official Letter of Intent from BACON INTERNATIONAL HOLDINGS LTD concerning the proposed Investment in **CONFIDENTIAL INFORMATION**. We appreciate the effort your team has shown so far while discussing this Investment opportunity and the information that has been provided thus far.

As we state our continued interest in **CONFIDENTIAL INFORMATION**, we believe that BACON INTERNATIONAL HOLDINGS LTD will bring unique value, capabilities, new opportunities, and global presence to your Company, accelerating the development and growth of **CONFIDENTIAL INFORMATION**.

We believe we could drive **CONFIDENTIAL INFORMATION** growth strategy by introducing your firm to our team of digital marketing experts to enhance online presence and turnover.

Once all contractual agreements are met, we will move forward immediately to initiate a Bank transfer of the Investment Capital within 48 Hours **CONFIDENTIAL INFORMATION**.

#### **TRANSACTION OVERVIEW AND STRUCTURE**

Based on our preliminary review of the information provided and subject to the conditions set forth BACON INTERNATIONAL HOLDINGS LTD is pleased to submit this non-binding letter of intent (the "investment") for a proposed Investment in **CONFIDENTIAL INFORMATION**. We hereby agree to proceed with the Investment of \$2,250,000.00 (Two Million Two Hundred and Fifty Thousand United State Dollars only), **CONFIDENTIAL INFORMATION** on equity terms.

We believe that for this investment to be successful our interests must be aligned, this will allow both parties to benefit from the success to be achieved equitably.

Our Financial Institution (BANK) will attest our financial capacity, capability, and credibility to conclude this round with **CONFIDENTIAL INFORMATION**.

#### **INVESTMENT SECURITIES**

**CONFIDENTIAL INFORMATION** will procure an Investment Security Bond Document (ISB) from a reputable Insurance Company Domicile in Asia.

#### **COMPANY REPRESENTATIVE AND SIGNATORY**

It is hereby effectively agreed and RESOLVED that Dr. Huang Fu as the Vice President (VP) stands as the Representative and Signatory of the company to enter into this investment on behalf of the Company and the entire board members. It is also further RESOLVED that Dr. Huang Fu sees to it that all necessary legal and business documentation including the Memorandum of understanding, terms, and conditions, and any other supplements be carried out properly before the disbursement of funds. It is also RESOLVED that all rights needed for the completion of this transaction have been bestowed on Dr. Huang Fu to him to perform any responsibilities as the Vice President (VP)/Chief Investment Officer and representative of the company.

We look forward to completing this Investment with you and also looking forward to a successful businessrelationship between both parties.

Yours truly,



Sir. Louis Leung  
President & CEO  
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