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## **Loan Servicing Disclosure**

Date: July 2<sup>nd</sup>, 2021

Ref. Application: 125463

Ms. Annie P Pierce 5475 Valley Ridge Ave Los Angeles CA-90043

## **To Whom It May Concern**

- 1. Parties: The undersigned is **Ms. Annie P Pierce**, the Borrower, and the Consultancy **Wealthviser Finance US LLC** on behalf of **Maze Investment Group** as Lender.
- 2. Date of Approval: July 2<sup>nd</sup>, 2021.
- **3.** Approved for the borrower the principal sum of **30,000 USD** as a **Personal Loan** with interest pay able on the unpaid principal at the rate of **3.37 percent APR** for **12 years**.
- 4. Accountability: Although this agreement may be signed below by more than one person, each of the undersigned understands that they are each as individuals responsible and jointly and severally liable for paying back the full amount.
- 5. Breakdown of Loan Borrower will pay:

Amount of Loan: \$30,000.00

ANNUAL PERCENTAGE RATE: 3.37%

Loan Tenure: 12 Years/144 Months

Total Monthly payment (principal & Interest): \$253.58

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- Repayment: Borrower will pay back in the following manner: Borrower will repay the amount of this note in 144 equal continuous Monthly installments of \$253.58 each on the \_\_\_\_\_ of each month.
- 7. Prepayment: Borrower has the right to pay back the whole exceptional amount at any time. If Borrower pays before time, or if this loan is refinanced or replaced by a new note, Lender will refund the unearned finance charge, figured by the Rule of 78-a commonly used formula for figuring rebates on installment loans.
- 8. Late Charge: Any payment not remunerated within ten (5) days of its due date shall be subject to a belatedly charge of 5% of the payment, not to exceed \$38.00 for any such late installment.
- 9. Default: If for any reason Borrower not succeeds to make any payment on time, Borrower shall be in default. The Lender can then order instant payment of the entire remaining unpaid balance of this loan, without giving anyone further notices. If Borrower has not paid the full amount of the loan when the final payment is due, the Lender will charge Borrower interest on the unpaid balance at 9 percent (%) per year.
- 10. Collection fees: If this note is placed with a legal representative for collection, then Borrower agrees to pay an attorney's fee of fifteen percent (15%) of the voluntary balance. This fee will be added to the unpaid balance of the loan.
- 11. Co-borrowers: Any Co-borrowers signing this agreement agree to be likewise accountable with the borrower for this loan.





12.Security: To protect Lender, Borrower gives what is known as a security deposit or Processing fee or File Processing cost: [Describe:]

Documents	Received	Audited
Bank Statement	✓	✓
Documents	✓	$\checkmark$
Legal Verification Report	✓	✓
Loan Application Form	✓	✓
Passport/Driver's License	✓	~

You need to submit the File Processing Cost of \$503.19, which includes:

- 1) Authorized Financial Officer
- 2) Legal Verification and File Packaging Cost
- 3) Financial Planning Fee

\*Please go through the promissory note before signing it.

Notice: If in case company fails to provide you loan amount on given disbursement date, then your 100% payment will be refunded to you within 24 business hours.

Borrower Name: \_\_\_\_\_

Borrower Signature:

Co-Borrower Name: \_\_\_\_\_

Co-Borrower Signature:

Sincere Regards,



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